RECEMBE ATTACK OF JUSTICE SUPHIM

UNITED STATES DEPARTMENT OF JUSTICE WASHINGTON, D.C. 20530

AMENDMENT TO REGISTRATION STATEMENT

| AL SECURITY Registration Ac ECTION Registration Ac | |
|---|---|
| Name of Registrant | 2. Registration No. |
| Ruder & Finn Incorporated | 1481 |
| |) rise |
| This amendment is filed to accomplish the fo | ollowing indicated purpose or purposes: |
| To correct a deficiency in | To give a 10-day notice of a change in information as required by Section 2(b) of the Act. |
| Initial Statement | |
| Supplemental Statement for | X Other purpose (specify) to submit translate contract previously filed with Dept. of |
| To give notice of change in an | along with original letter of proposal |
| exhibit previously filed. | · |
| | Marie and Marie |
| If this amendment requires the filing of a docu | ument or documents, please list- |
| specific reference to and identity of the item | below in full detail together with, where appropriate, |
| | |
| more space is needed, full size insert sheets | |
| more space is needed, full size insert sheets | |
| | |
| same as above. | |
| | |
| | |
| | |
| | |
| | |
| | |
| Same as above. The undersigned swear(s) or affirm(s) that he nendment and that he is (they are) familiar with | has (they have) read the information set forth in this the contents thereof and that such contents are in their |
| Same as above. The undersigned swear(s) or affirm(s) that he | has (they have) read the information set forth in this is the contents thereof and that such contents are in their ir) knowledge and belief. I sworn addividual, or |
| Same as above. The undersigned swear(s) or affirm(s) that he mendment and that he is (they are) familiar with nativety true and accurate to the best of his (their (Both copies of this amendment shall be signed and before a notary public or other person authorized to inlater oaths by the agent, if the registrant is an indicated to the amendment shall be signed and before a notary public or other person authorized to inlater oaths by the agent, if the registrant is an indicated to the amendment shall be signed and the persons performing similar functions who are in the University of the second performing similar functions who are in the University of the second performing similar functions who are in the University of the second performing similar functions who are in the University of the second performing similar functions who are in the University of the second performing similar functions who are in the University of the second performing similar functions who are in the University of the second performing similar functions who are in the University of the second performing similar functions who are in the University of the second performing similar functions who are in the University of the second performance of the | has (they have) read the information set forth in this is the contents thereof and that such contents are in their ir) knowledge and belief. I sworn addividual, or |
| The undersigned swear(s) or affirm(s) that he mendment and that he is (they are) familiar with nativety true and accurate to the best of his (their (Both copies of this amendment shall be signed and before a notary public or other person authorized to inister oaths by the agent, if the registrant is an indicate by a majority of those partners, officers, directors of ersons performing similar functions who are in the Unitates, if the registrant is an organization.) | has (they have) read the information set forth in this is the contents thereof and that such contents are in their ir) knowledge and belief. I sworn additividual, or inited |

PREMIER MINISTRE

Délégation à l'Aménagement du Territoire et à l'Action Régionale

Mission Interministérielle pour l'aménagement du littoral Languedoc-Roussillon

170553

DEPARTITION SETTOR

78. AVENUE MARCEAU - 75008 PARIS

registration unit INTERNAL SECURITY
SECTION
CRIMINAL DIVISION

Tél.: 720.07.89

TRANSLATION ATTACHED

Cher Monsieur,

J'ai bien reçu votre lettre du 18 décembre et vos propositions pour notre séjour aux Etats-Unis et la prospection des investisseurs éventuels.

Je vous donne mon accord sur le programme envisagé c'est à dire la rencontre des principaux promoteurs immobiliers, des groupes hôteliers, des entreprises de transport, des grandes institutions bancaires, des quelques grandes agences de voyages forfaitaires et des personnalités de la presse financière et d'affaires.

Je vous informe que M. Racine accompagnera sans doute la délégation aux Etats-Unis. Je désirerais que l'essentiel du séjour puisse se limiter à une semaine de travail et j'aimerais bien que vous puissiez reporter ce séjour à la dernière semaine de février. Nous pourrions arriver le dimanche 24 et repartir le dimanche 3 mars.

Je vous donne mon accord également sur le budget que vous proposez, soit pour vos honoraires la somme forfaitaire de 5.500 dollars et pour les dépenses remboursées sur justifications une somme que l'on peut estimer entre 1.000 et 1.500 dollars.

Pour la commodité administrative de l'opération et pour permettre aussi à Mme Steckel, représentant officiel de la D.A.T.A. à New York, d'être associée à cette prospection du marché américain, je vous propose que le marché soit signé par Mme Steckel sur la base du programme approuvé par nous, ce qui lui permettra de vous rembourser facilement les dépenses engagées, étant entendu que vous restez seul responsable de l'organisation du voyage, des rendez-vous, de l'environnement de presse dont vous avez parlé.

Je vous prie de croire, Cher Monsieur, à l'assurance de mes meilleurs sentiments.

Monsieur Marvin D. FRANKEL Executive Vice President International RUDER & FINN 110 East Fifty-Ninth Street NIM YORK N.Y. 10022

(enellows)

Premier Ministre

Délégation à l'Aménagement du Territoire et à l'Action Régionale

Mission Interministérielle pour l'aménagement du littoral Languedoc-Roussillon

Translation

Paris, January 3 1974

78, avenue Marceau - 75008 Paris

Tel.: 720 07 89

Dear Sir,

Thank you for your letter of December 18 and your proposals in reference with our visit to the United States to contact potential investors.

I agree on the proposed programme , i.e. to meet major real estate promotors, hotel groups, transportation companies, large banking institutions, some large travel agencies and high level representatives of the financial and business press.

I am pleased to inform you that Mr. Pierre Racine plans to accompany the delegation to the United States. I wish this trip would be limited to a week's work and I would like it to take place the last week of February. We could arrive on Sunday February 24 and return Sunday March 3.

I also agree on the proposed budget, a fee of \$5,500 and expenses to be reimbursed on presentation of proper voucher in the amount of 1,000 to 1500 dollars.

For administrative reasons and also to allow Mrs. Steckel, official representative of DATAR in New York, to be associated with this project of contacts with the American Market, may I suggest that the contract be signed by Mrs. Steckel on the basis of the programme approved by us, which will entitle her to reimburse the expenses. However you remain solely responsible of the organization of the trip, the meetings and the press relations which you mentioned.

Sincerely yours,

Mr. Marvin D. Frankel Executive Vice President International Ruder & Finn 110 East Fifty ninth Street New York, N.Y. 10022

Translated by: Lucille V.

s/Pierre Raynaud

Suren to me the The day of February 1994 that Lealle V Corrier translated the above

Qualified in Mov Social Commission Explice March 20,

Hanne Frankel

RUDER & FINN

December 18, 1973

MARVIN D. FRANKEL, SENDIE VICE PRESIDENT

M. Pierre Raynaud
Secretary-General
Mission Interministerielle pour l'Amenagement
touristique du littoral Languedoc-Roussillon
78 avenue Marceau
Paris 8e, France

Dear M. Raynaud:

Now that I am back in New York I wish to take this opportunity to thank you again for the kind hospitality you offered me during my stay in France.

Enclosed, as I mentioned to you, is a summary of how I believe Ruder & Finn International can assist you and the Languedoc-Roussillon Authority on your proposed visit to the United States.

We look forward to being of service and assistance to you on this project and if there are any further questions that you have, please do not hesitate to contact me.

Very truly yours,

Marvin D. Frankel

President

Ruder & Finn International

MDF:maa Encls.

PROPOSED VISIT TO THE UNITED STATES

BY THE LANGUEDOC-ROUSSILLON DELEGATION

Proposed Time -- February 4th through February 15th

Cities to be Visited -- Major concentration on meetings with investors in the greater New York City area with some special visits to other cities possibly including Boston, Chicago and Washington, D.C.

Investor Targets --

- 1. Major Real Estate Developers
- 2. Resort and Hotel Operators
- 3. Transportation Interests
- 4. Major Banking Institutions
- 5. Key Travel Wholesalers
- 6. Business and Financial Press Personnel

Major Real Estate Developers -- Our prime target for these visits will be to arrange visits with key executives of the real estate investment groups. These would be companies who already have manifested interests in the development of villas, condominiums, apartments and large scale housing projects. Typical examples are such organizations as:

- o Levitt Brothers (the developer of Levittown U.S.A. and other huge and unusual apartment and home projects).
- o Arlen Properties
- o W. R. Grace & Co.
- o Overseas Real Estate
- o Penmark Realty Corp.

- o Diamondhead Corporation
- o Alcoa Residences
- o General Development Corp.
- o Leisure Time Communities

This is merely a representative group that we suggest. We would hope to arrange at least ten such appointments.

Resort and Hotel Operators -- As we indicated in our conversation, it would be wise to make contact with one or two very large hotel operators such as the Hilton and the Sheraton as well as medium sized operations including:

- o Rockresort (a Rockefeller interest)
- o Holiday Inns
- o Loews
- o Howard Johnson's
- o Knott

Again these are to be taken as representative examples of the kinds of appointments and meetings we would want to set up.

Transportation Interests -- In our meetings in Paris we discussed the possibility of meeting with major American-International airlines who have also begun to invest exclusively in hotel and tourist facilities. As an example, we would hope to set up meetings with representatives from such companies as:

- o Pan American
- o TWA
- o National Airlines

Major Banking Institutions -- We feel that it is of prime importance that the Languedoc-Roussillon Delegation make contact with the investment departments of major American banking institutions as a possible entre to their own clients who could conceivably be interested in the proposed investment projects. As an example of the kinds of institutions we would like to set up meetings with, we suggest:

- First National City Bank
- o Chase Manhattan Bank
- o Bank of America
- o Chemical Bank

In addition to meeting with these institutions we will seek to have one of these major banks host a special luncheon for the Delegation and special clients. This would insure the Delegation of getting its story across to a large number of potential investors that might not have been contacted because of time limitations.

Key Travel Wholesalers -- Again to learn what American travel wholesalers think of the Languedoc-Roussillon resort complex, we would want to set up meetings with key travel wholesalers such as:

- o American Express
- o Thomas Cook

As we also discussed, these meetings would be first on our schedule so that their comments and enthusiasm for the project could be used in subsequent meetings with potential investors.

Business and Financial Press Personnel -- To insure that we get across our story to as large a number of potential investors as possible, we would want to set up private interviews with the business and financial writers of important metropolitan newspapers as well as special industry trade press, which is read exclusively by members of the banking, real estate and hotel community.

These groups will, in effect, form the nucleus of our porposed meetings in an effort to attract American investments to the Languedoc-Roussillon area.

It is our earnest recommendation that in the Delegation there be at least one member who is fluent in English and can act as a translator for the group when negotiations become complex.

It is also hoped that the new film on the Languedoc-Roussillon area is available, "in portable form", for showing in small office situations without the use of special projectors and screens.

Special Ruder & Finn Projects

For every appointment set up Ruder & Fill will send to Paris, if time permits, an annual report on the company to be visited as well as information on the individuals whom the Languedoc-Roussillon Delegation will be meeting. This will allow the Delegation ample time to learn about the company's operations and interests prior to the meeting. In addition, Ruder & Finn prior to the meeting will have sent to the company materials on the Languedoc-Roussillon area so that both parties will have had ample information concerning each other's activities.

In addition, a special news release covering the Languedoc-Roussillon area will be mailed to several hundred magazines and newspapers throughout the United States with special mention that further information for interested parties may be obtained by writing to the Languedoc-Roussillon Authority in Paris.

Finally, Ruder & Finn will also develop a special mailing list of several hundred American companies to whom we will mail selected pamphlets and brochures on the Languedoc-Roussillon complex. In this way we will have covered the maximum number of possible interested investors in the United States.

We would like to have at least four to five weeks lead time in preparing for this visit. Once we have official permission to proceed on this project, we would also like to have biographies or resumes on the individuals coming to the U.S., a photograph of the head of the Delegation and ample supplies of brochures and other materials for special mailings. We will notify the Authority as to what materials we deem important for these mailings.

As appointments are confirmed they will be forwarded on to you so that you will be able to see the U.S. project in complete detail.

Budget

Our charges for time on this project will be \$5,500. This does not include out-of-pocket expenses such as:

- o Long distance telephone calls
- o Postage for special mailings
- o Luncheon or breakfast press meetings
- o Messerger Services
- o Etc.

Each of these items as they are incurred will be listed in detail for you and will be accompanied by a purchase order and/or bill. A listing of the expenses in this area is as follows:

| | High | Low |
|---|-------|---------------------------------------|
| Telephone Costs: | \$100 | \$200 |
| Reproduction and mailing of news release | 85 | 120 |
| Mailing of pamphlets and brochures to investors | 100 | 150 |
| Press breakfasts and luncheons | 120 | 200 |
| Reproduction of biographies and resumes | 20 | 35 |
| Messenger service | 25 | 35 |
| Translator, if needed | | y (9 a.m. to 5 p.m. New York area) |

Naturally, hotels and transportation for the Delegation is not included in these expenses but will be paid for by the Delegation.